#### (19) World Intellectual Property Organization International Bureau



## 

#### (43) International Publication Date 28 November 2002 (28.11.2002)

#### PCT

#### (10) International Publication Number WO 02/095181 A1

(51) International Patent Classification7: E21B 17/046. 17/042, 17/08, 43/10

Maria [NL/NL]; Volmerlaan 8, NL-2288 GD Rijswijk (NL).

(21) International Application Number: PCT/EP02/05602

(74) Agent: SHELL INTERNATIONAL B.V.; Intellectual

(22) International Filing Date: 22 May 2002 (22.05.2002)

Property Services, P.O. Box 384, NL-2501 CJ The Hague (NL).

(81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU,

CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH,

GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW,

MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SD, SE, SG,

SI, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ,

(25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data: 01304604.0

24 May 2001 (24.05.2001)

(71) Applicant (for all designated States except CA, US): SHELL INTERNATIONALE RESEARCH MAATSCHAPPIJ B.V. [NL/NL]; Carel van Bylandtlaan 30, NL-2596 HR The Hague (NL).

(71) Applicant (for CA only): SHELL CANADA LIMITED [CA/CA]; 400 - 4th Avenue S.W., Calgary, Alberts T2P 2H5 (CA).

(84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

(72) Inventors; and

(75) Inventors/Applicants (for US only):

LOHBECK. Wilhelmus, Christianus, Maria [NIJNL]; Volmerlaan 8, NL-2288 GD Rijswijk (NL). MARKETZ, Franz [AT/NL]; Volmerlaan 8, NI-2288 Gd Rijswijk (NL). NI-JVELD, Erik, Marco [NL/NL]; Volmerlaan 8, NL-2288 GD Rijswijk (NL). WUBBEN, Antonius, Leonardus,

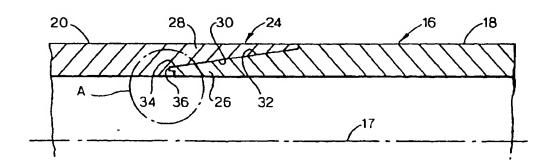
#### Published:

with international search report

VN, YU, ZA, ZM, ZW.

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(54) Title: RADIALLY EXPANDABLE TUBULAR WITH SUPPORTED END PORTION



(57) Abstract: A method is provided of radially expanding a connector (24) for interconnecting a first tube (18) to a second tube (20), the connector including a pin member (26) extending into a box member (28). The pin and box members have cooperating support means (26, 28) arranged to support the pin member so as to prevent radially inward movement of said end portion of the pin member relative to the box member. The method comprises radially expanding the connector (24), and supporting the pin member so as to prevent radially inward movement of said end portion of the pin member relative to the box member.

#### RADIALLY EXPANDABLE TUBULAR WITH SUPPORTED END PORTION

5

10

15

20

25

The present invention relates to a method of radially expanding a connector for interconnecting a first tube to a second tube, the connector including a pin member extending into a box member. Radially expanded tubular elements can be applied in numerous applications, such as in wellbore applications where hydrocarbon fluid is produced from an earth formation. For example, it has been tried to expand tubular wellbore casing in order to allow larger downhole wellbore diameters to be achieved compared to conventional wellbore construction wherein a plurality of casings are arranged in a nested arrangement. Such nested arrangement follows from the drilling procedure whereby for each newly drilled interval a new casing is lowered through the previously drilled and cased interval(s), which new casing therefore necessarily needs to be of smaller outer diameter than the inner diameter of the previously installed casing(s). This has been improved by radially expanding the new casing after having been lowered through the previously installed casing(s), whereby the new casing deforms plastically. The expanded casing allows passage therethrough of a larger diameter drill bit so that the wellbore can be further drilled at a larger diameter than in the conventional situation. A further casing is then lowered through the previously installed and expanded casing, and thereafter expanded, etc.

The end portion of an expanded tubular element, such as the end portion of the pin member of a connector, has a tendency to axially shorten due to the imposed

WO 02/095181

5

10

15

20

25

30

PCT/EP02/05602

- 2 -

circumferential strain in the wall of the pin member. The imposed circumferential strain at the inner surface is larger than the imposed circumferential strain at the outer surface. This can be understood by considering that the circumferential strain at the inner surface is AD/D; and the circumferential strain at the outer surface is  $\Delta D/D_{o}$ , and that  $D_{i}$  is smaller than  $D_{o}$ . Here  $D_{i}$  is the inner diameter of the pin member,  $D_{O}$  is the outer diameter of the pin member, and  $\Delta D$  is the change in diameter due to the expansion process. Since the circumferential strain at the inner surface is larger than the circumferential strain at the outer surface, the tendency to shorten is larger at the inner surface than at the outer surface leading to a tendency of the pin member to bend radially inward. At locations remote from the end of the pin member, radially inward bending does not occur in view geometrical constraints. However, the end portion of the pin member does radially bend inwardly if no corrective measures are taken. Of course, the end portion of the box member also has a tendency to bend radially inward. However, inward bending of the box member end portion is less of a problem than inward bending of the pin member as the latter phenomenon causes an internal upset of the tubular element. Hence it will be understood that such radially inward bending of the pin member is a drawback in many applications of expanded tubulars.

It is an object of the invention to provide an improved method of radially expanding a tubular connector, which overcomes the aforementioned drawback.

In accordance with the invention there is provided a method of radially expanding a connector for interconnecting a first tube to a second tube, the connector

including a pin member extending into a box member, the pin and box members having cooperating support means arranged to support the pin member so as to prevent radially inward movement of said end portion of the pin

member relative to the box member, the method comprising:

- radially expanding the connector; and

5

10

15

20

25

30

- supporting the pin member so as to prevent radially inward movement of said end portion of the pin member relative to the box member.

By supporting the pin member relative to the box member, it is achieved that inward radial movement of the pin member relative to the box member is prevented.

Suitably the pin member is supported so as to prevent said radially inward movement during and after radial expansion of the connector.

Since the pin member is prevented form inwardly bending during and after the expansion process, the pin member remains elastically deformed and therefore remains to have a tendency of inward bending. To prevent such inward bending of the pin member as a result of axial displacement of the pin member relative to the box member, it is preferred that the support means includes at least one support surface extending in substantially axial direction of the connector, each support surface being provided at one of the pin and box members. Thereby it is achieved that the axial support surface prevents inward bending irrespective of the axial position of the pin member relative to the box member.

Suitably the support surface is formed by a recess provided in one of the pin and box members, and wherein the other of the pin and box members extends into said recess.

5

10

15

20

25

30

Preferably the support means includes a first said support surface provided at the pin member and a second said support surface provided at the box member, the first support surface being supported by the second support surface.

To achieve a metal-to-metal seal between pin and box members it is preferred that the first and second support surfaces are compressed against each other as a result of radial expansion of the connector.

The invention will be described hereinafter in more detail and by way of example with reference to the accompanying drawing in which

Fig. 1 schematically shows a longitudinal section of an embodiment of a radially expanded tubular element not according to the invention;

Fig. 2 schematically shows a longitudinal section of an embodiment of a radially expanded tubular element according to the invention; and

Fig. 3 schematically shows detail A of Fig. 2.

Referring to Fig. 1 there is shown a tubular element 1 having longitudinal axis 2, after the tubular element has been elastically and plastically deformed by expansion in radial direction. The element 1 has an end portion 3 with a point 4 at the inner surface thereof and a point 6 at the outer surface thereof whereby the points 4, 6 are located at axial position Z. Point 4 is located at inner diameter 8 and point 6 at outer diameter 10 of the end portion 3. Ignoring any change of wall thickness of the tubular element 1 due to the expansion process, the magnitude of inner diameter 8 is  $D_{\hat{1}} + \Delta D$  and the magnitude of outer diameter 10 is  $D_{\hat{0}} + \Delta D$  wherein

 $D_i$  = inner diameter of the tubular element before expansion;

 $D_O$  = outer diameter of the tubular element before expansion;

5

10

15

20

25

30

 $\Delta D$  = increase of the inner and outer diameter of the tubular element due to the expansion process.

The radial expansion process induces positive circumferential strain (also referred to as hoop strain) in the wall material of the tubular element 1. Since the volume of the wall material remains substantially constant during the deformation process, this leads to negative strain in the wall material in radial and/or axial direction. The circumferential strain at point 4 due to the expansion process is  $\Delta D/D_1$  and the circumferential strain at point 6 due to the expansion process is  $\Delta D/D_0$ . Since Do is larger than  $D_i$  it follows that the circumferential strain at point 4 is larger than the circumferential strain at point 6. Therefore, the wall material will undergo larger negative strain in radial and/or axial direction at the inner surface than at the outer surface. The larger negative axial strain at the inner surface induces the wall of end portion 3 to bend radially inwards, as schematically shown in Fig. 1. At locations remote from the end portion 3, the wall of the tubular element 1 does not radially bend inwards in view of geometrical constraints of the tubular element 1. At those locations the larger circumferential strain at the inner surface is compensated for by a larger negative radial strain at the inner surface than at the outer surface.

Referring to Figs. 2 and 3 there is shown a tube 16 having longitudinal axis 17 and formed of a first tubular

WO 02/095181 PCT/EP02/05602 - 6 -

5

10

15 ·

20

25

30

element 18 and a second tubular element 20. The tubular elements 18, 20 are connected to each other by a pin/box connector 24 including a pin member 26 being an end portion of the first tubular element 18, and a box member 28 being an end portion of the second tubular element 20. The pin member 26 and the box member 28 have respective tapered contact surfaces 30, 32. The pin member 26 has a nose section 34 which extends into a recess provided in the box member 28, the recess being an annular groove 36 provided in a radially extending surface 38 of the box member 28. By this arrangement the pin member 26 is locked relative to the box member 28 with respect to radial displacement of the pin member 26 relative the box member 28.

During normal operation the tube 16 is radially expanded, for example by pulling or pumping an expander through the tube 16. As explained with reference to Fig. 1 the pin member 26 being an end portion of tubular element 18, and the box member 28 being an end portion of tubular element 20, will tend to bend radially inwards due to the expansion process. However, radially inward bending of the pin member 26 is prevented by virtue of nose section 34 of the pin member 26 being locked into the annular groove 36 of the box member 28. Thus, the pin member 26 remains flush with the inner surface of the tube 16.

In addition, a metal-to-metal seal is obtained between the nose section 34 and the wall of the groove 36 since the tendency of the pin member 26 to bend radially inwards firmly pushes the nose section 34 against the wall of the groove 36.

Furthermore, a second metal-to-metal seal is possibly obtained between the respective contact surfaces 30, 32

5

10

15

due to the tendency of the pin member 26 to bend radially inward and the action of the annular groove 36 to prevent such radially inward bending.

Also, a third metal-to-metal seal is obtained between the respective contact surfaces 30, 32 close to the tip of the box member 28 due to the tendency of the box member 28 to bend radially inward and the action of the pin member 26 prevent such radially inward bending.

To enhance the holding power of the connector 24 and to further reduce the tendency of the pin member 26 to bend radially inwards, a layer of adhesive (e.g. an epoxy based adhesive) can be applied between the pin member 26 and the box member 28 so as to glue the pin and box members to each other.

The expanded tube can be a tube extending into a wellbore for the production of hydrocarbon fluid, for example a wellbore casing or a production tubing.

5

15

20

#### CLAIMS

- 1. A method of radially expanding a connector for interconnecting a first tube to a second tube, the connector including a pin member extending into a box member, the pin and box members having cooperating support means arranged to support the pin member so as to prevent radially inward movement of said end portion of the pin member relative to the box member, the method comprising:
  - radially expanding the connector; and
- supporting the pin member so as to prevent radially inward movement of said end portion of the pin member relative to the box member.
  - 2. The method of claim 1, wherein the pin member is supported so as to prevent said radially inward movement during and after radial expansion of the connector.
  - 3. The method of claim 1 or 2, wherein the support means includes at least one support surface extending in substantially axial direction of the connector, each support surface being provided at one of the pin and box members.
  - 4. The method of claim 3, wherein the support surface is formed by a recess provided in one of the pin and box members, and wherein the other of the pin and box members extends into said recess.
- 5. The method of claim 3 or 4, wherein the support means includes a first said support surface provided at the pin member and a second said support surface provided at the box member, the first support surface being supported by the second support surface.

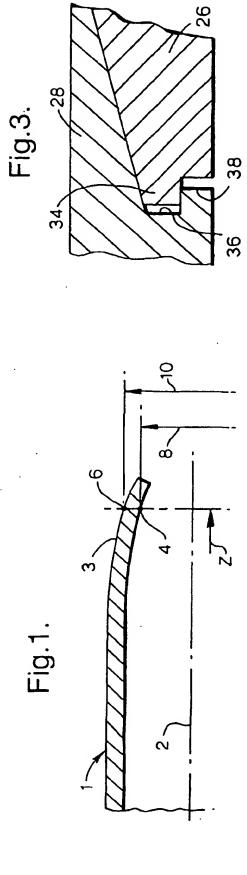
- 6. The method of claim 5, wherein the first and second support surfaces are compressed against each other due to radial expansion of the connector.
- 7. The method of any one of claims 4-6, wherein the recess is formed in the box member and wherein the pin member extends into the recess.

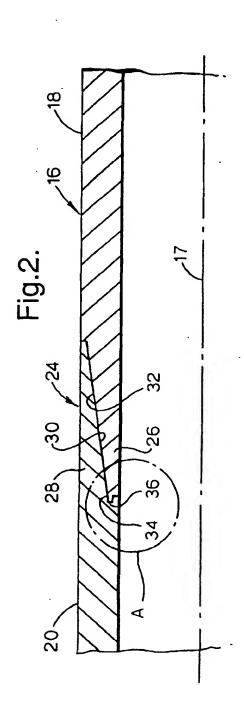
5

15

- 8. The method of claim 7, wherein said recess is an annular groove provided in a radially extending surface of the box member.
- 9. The method of any one of claims 2-8, wherein the support means includes a layer of adhesive arranged between the pin member and the box member so as to glue the pin and box members to each other.
  - 10. The method of any one of claims 2-9, wherein the connector is part of a radially expanded tubular element extending into a wellbore.
    - 11. The method of claim 10, wherein connector is part of a radially expanded wellbore casing.
- 12. The radially expanded tubular element substantiallyas described hereinbefore with reference to the drawing.

1/1





tional Application No PCT/EP 02/05602

A. CLASSIFICATION OF SUBJECT MATTER
IPC 7 E21817/046 E218 E21B17/042 E21B17/08 E21B43/10 According to International Patent Classification (IPC) or to both national classification and IPC B. FIELDS SEARCHED Minimum documentation searched (classification system followed by classification symbols) E21B IPC 7 Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched Electronic data base consulted during the international search (name of data base and, where practical, search terms used) EPO-Internal C. DOCUMENTS CONSIDERED TO BE RELEVANT Citation of document, with indication, where appropriate, of the relevant passages Category \* Relevant to claim No. X US 4 648 627 A (REIMERT LARRY E) 1-11 10 March 1987 (1987-03-10) column 3, line 36 - line 40; claims 13,19 abstract; figure 1 X WO 01 04520 A (ENVENTURE GLOBAL TECHNOLOGY 1-11 LL) 18 January 2001 (2001-01-18) page 10, line 21 -page 12, line 2 US 4 429 904 A (REIMERT LARRY E) X 1-11 7 February 1984 (1984-02-07) column 1, line 26 - line 57 abstract; figure 1 X EP 0 957 233 A (DRIL QUIP INC) 1-11 17 November 1999 (1999-11-17) paragraphs '0012!, '0027!; figures 1-3 abstract; figure 1 X Further documents are tisted in the continuation of box C. Patent family members are listed in annex. Special categories of cited documents: "T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the "A" document defining the general state of the lart which is not considered to be of particular relevance invention "E" earlier document but published on or after the international "X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to filling date \*L\* document which may throw doubts on priority daim(s) or which is cited to establish the publication date of another citation or other special reason (as specified) involve an inventive step when the document is taken alone "Y" document of particular relevance; the claimed Invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled \*O\* document referring to an oral disclosure, use, exhibition or other means document published prior to the international filing date but later than the priority date claimed "&" document member of the same patent family Date of the actual completion of the international search Date of mailing of the international search report 30/08/2002 9 August 2002 Authorized officer Name and mailing address of the ISA European Patent Office, P.B. 5818 Patentiaan 2 NL - 2280 HV Rijswijk Tel. (+31-70) 340-2040, Tx. 31 651 epo nl. Tompouloglou, C

Fax: (+31-70) 340-3016

Intervational Application No
PCT/EP 02/05602

	ation) DOCUMENTS CONSIDERED TO BE RELEVANT	
Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 4 629 221 A (LUMSDEN NORMAN ET AL) 16 December 1986 (1986-12-16) column 6, line 3 - line 40 abstract; figures 1-7	1-11
X	US 4 525 001 A (LUMSDEN NORMAN ET AL) 25 June 1985 (1985-06-25)	1-8,10
Υ	column 3, line 43 - line 68 abstract; figures 1-4	9
X	US 4 253 687 A (MAPLES JOHN H) 3 March 1981 (1981-03-03)	1-8,10
Y	column 7, line 6 - line 24 abstract; figure 1	9
X	US 3 667 252 A (NELSON ARTHUR JOHN) 6 June 1972 (1972-06-06)	1-8,10
Y	abstract; figure 5A	. 9
Y	US 5 017 160 A (GARCIA RUDY J) 21 May 1991 (1991-05-21) column 2, line 29 - line 33	9
A	WO 00 66929 A (GRANT PRIDECO INC) 9 November 2000 (2000-11-09) abstract; figures 5,9	1-11
A	EP 0 386 895 A (BILCO TOOLS INC) 12 September 1990 (1990-09-12) abstract; figure 2	1-11

Information on patent family members

International Application No PCT/EP 02/05602

Patent document		Publication		Patent family	Publication
aited in search report		date		member(s)	date
US 4648627	Α	10-03-1987	GB	2153027 A ,B	14-08-1985
			NL	8402632 A	16-08-1985
			NO	842013 A	19-07-1985
WO 0104520	A	18-01-2001	US	6409175 B1	25-06-2002
			AU	6953700 A	30-01-2001
			EP	1203177 A1	08-05-2002
			NO	20020174 A	11-03-2002
			WO	0104520 A1	18-01-2001
 US 4429904	Α	07-02-1984	US	4410204 A	18-10-1983
00 4423304	**	0, 02 250,	CA	1213630 A1	04-11-1986
			DE	3315229 A1	24-11-1983
			FR	2526079 A2	04-11-1983
			GB	2119466 A ,B	16-11-1983
			JP	1723797 C	24-12-1992
			JP	4013594 B	10-03-1992
			JP	59001894 A	07-01-1984
			MX	158956 A	03-04-1989
			NO	831464 A ,B,	31-10-1983
			US	4610467 A	09-09-1986
			CA	1184585 A1	26-03-1985
			DE	3224798 A1	27-01-1983
			FR	2508970 A1	07-01-1983
			GB	2101700 A ,B	19-01-1983
			JP	1356113 C	24-12-1986
			JP	58008892 A	19-01-1983
			JP	61025955 B	18-06-1986
EP 0957233	A	17-11-1999	US	6056324 A	02-05-2000
			EP	0957233 A2	17-11-1999
			NO	992199 A	15-11-1999
			SG	75951 A1	24-10-2000
US 4629221	A	16-12-1986	CA	1233855 A1	08-03-1988
00 1023222	••		DE	3412546 A1	11-10-1984
			FR	2544049 A1	12-10-1984
			GB	2138089 A ,B	17-10-1984
			ĴΡ	1643825 C	28-02-1992
			JP	3003833 B	21-01-1991
			JP	60084488 A	13-05-1985
			NO	841324 A ,B,	08-10-1984
US 4525001	Α	25-06-1985	CA	1183886 A1	12-03-1985
	••	22 2200	DE	3301242 A1	28-07-1983
			FR	2520050 A1	22-07-1983
			GB	2113334 A ,B	03-08-1983
			ĴΡ	1631091 C	26-12-1991
			JP	2054476 B	21-11-1990
			JP	58124886 A	25-07-1983
			NO	830128 A ,B,	19-07-1983
US 4253687	Α	03-03-1981	NONE		
	A	06-06-1972	NONE		
US 3667252	_				

information on patent family members

tnte-national Application No
PCT/EP 02/05602

	Patent document cited in search report		Patent family member(s)		Publication date	
WO 0066929	A	09-11-2000	AU	5124300 A	17-11-2000	
			WO	0066929 A1	09-11-2000	
EP 0386895	Α	12-09-1990	US	4957002 A	18-09-1990	
			AU	635220 B2	18-03-1993	
			AU	4136789 A	30-08-1990	
			CA	1320577 A1	20-07-1993	
			DE	69020923 D1	24-08-1995	
			DK	386895 T3	11-12-1995	
			EP	0386895 A1	12-09-1990	
			NO	900742 A	28-08-1990	
			US	RE34686 E	09-08-1994	

Form PCT/ISA/210 (patent family arenex) (July 1992)

# This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record

## **BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

2 010010 in the images metado out the new minutes to the nome encoded.
☐ BLACK BORDERS
☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES
☐ FADED TEXT OR DRAWING
☐ BLURRED OR ILLEGIBLE TEXT OR DRAWING
☐ SKEWED/SLANTED IMAGES
COLOR OR BLACK AND WHITE PHOTOGRAPHS
☐ GRAY SCALE DOCUMENTS
LINES OR MARKS ON ORIGINAL DOCUMENT
☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY

# IMAGES ARE BEST AVAILABLE COPY.

☐ OTHER:

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.